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MANTA HOLDINGS COMPANY LIMITED

敏達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

MANDATORY UNCONDITIONAL CASH OFFER

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to announce that Haitong International Capital Limited has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the terms of the Offer. The appointment of Haitong International Capital Limited has been approved by the Independent Board Committee.

References are made to the announcements jointly issued by Eagle Legend International Holdings Limited (the “Offeror”) and Manta Holdings Company Limited (“Manta”) on 20th February, 2012 and 23rd February, 2012 (the “Joint Announcements”) relating to, amongst other things, the sale and purchase of 75% shares of Manta by the Offeror involving a possible mandatory unconditional cash offer to be made by Yu Ming Investment Management Limited on behalf of the Offeror for all the issued Shares in the issued share capital of Manta other than those Shares already owned by or agreed to be acquired by Offeror and parties acting in concert with it. Capitalized terms used in this announcement shall have the same meanings as those defined in the Joint Announcements, unless the context herein requires otherwise.

The Board wishes to announce that Haitong International Capital Limited has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the terms of the Offer. The appointment of Haitong International Capital Limited has been approved by the Independent Board Committee.

By Order of the Board
MANTA HOLDINGS COMPANY LIMITED
Lai Siu Shing
Executive Director

Hong Kong, 2nd March, 2012

As at the date of this announcement, the Board comprises Mr. Chung Tze Hien, Mr. Quek Chang Yeow and Mr. Lai Siu Shing as executive Directors and Mr. Cheung Chi Wai Vidy, Mr. Lau Wing Yuen and Mr. Louie Chun Kit as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.