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## **Manta Holdings Company Limited**

**敏達控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 936)**

### **COMPLETION OF PLACING; RESTORATION OF PUBLIC FLOAT; AND RESUMPTION OF TRADING**

The Company has been informed by the Offeror that it has placed down through the Placing Agent an aggregate of 38,450,000 Shares, representing approximately 19.22% of the entire issued share capital of the Company as at the date of this announcement, to not less than six independent investors who are neither connected persons (as defined in the Listing Rules) of the Company nor parties acting in concert with the Offeror, at the placing price of HK\$1.90 per Share. Completion of the Placing took place on 19th April, 2012. None of the investors under the Placing is expected to become a substantial shareholder of the Company after the Placing.

Immediately after completion of the Placing, a total of 50,000,000 Shares, representing 25.0% of the entire issued share capital of the Company, are held by the public and the public float of the Company has been restored.

Trading in the Shares on the Stock Exchange was suspended from 9:00 a.m. on Tuesday, 3rd April, 2012 pending the restoration of the required public float of the Shares. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Friday, 20th April, 2012.

Reference is made to the announcements jointly issued by Eagle Legend International Holdings Limited (the "Offeror") and Manta Holdings Company Limited (the "Company") on 20th February, 2012, 23rd February, 2012, 12th March, 2012 and 2nd April, 2012 (the "Joint Announcements"), the composite offer and response document dated 12th March, 2012 (the "Composite Document") and the announcement issued

by the Company on 13th March, 2012 relating to the Offer. Capitalized terms used in this announcement shall have the same meanings as those defined in the Composite Document, unless the context herein requires otherwise.

## THE PLACING

The Company has been informed by the Offeror that it has placed down through Chinawide Securities Limited (the “Placing Agent”) an aggregate of 38,450,000 Shares, representing approximately 19.22% of the entire issued share capital of the Company as at the date of this announcement to not less than six independent investors who are neither connected persons (as defined in the Listing Rules) of the Company nor parties acting in concert with the Offeror, at the placing price of HK\$1.90 per Share (the “Placing”). Completion of the Placing took place on 19th April, 2012. None of the investors under the Placing is expected to become a substantial shareholder of the Company after the Placing.

## RESTORATION OF PUBLIC FLOAT

Immediately prior to the Placing, 11,550,000 Shares were held by the public, representing approximately 5.78% of the entire issued share capital of the Company. The Company has applied and the Stock Exchange has granted a waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules from 3rd April, 2012 to 25th April, 2012. Immediately after completion of the Placing, a total of 50,000,000 Shares, representing 25.0% of the entire issued share capital of the Company, are held by the public and the public float of the Company has been restored.

Set out below is the shareholding structure of the Company (i) immediately prior to the Placing; and (ii) immediately after completion of the Placing.

	Immediately prior to the Placing		Immediately after completion of the Placing	
	No. of Shares	Approximate %	No. of Shares	Approximate %
The Offeror ( <i>Note</i> )	188,450,000	94.22	150,000,000	75.00
<i>Public Shareholders</i>				
The placees	—	—	38,450,000	19.22
Other public Shareholders	<u>11,550,000</u>	<u>5.78</u>	<u>11,550,000</u>	<u>5.78</u>
Total	<u>200,000,000</u>	<u>100.00</u>	<u>200,000,000</u>	<u>100.00</u>

*Note:*

*The Offeror is a wholly-owned subsidiary of Constant Success Holdings Limited, which is held as to 43.0% by Mr. So Chung, through Wonder Ocean International Holdings Limited, 28.5% by Ms. So Man through Jiefei Limited and 28.5% by Ms. So Wai through Fei Teng Holdings Limited as at the date of this announcement. Mr. So Chung, Ms. So Man and Ms. So Wai are siblings.*

## **RESUMPTION OF TRADING**

Trading in the Shares on the Stock Exchange was suspended from 9:00 a.m. on Tuesday, 3rd April, 2012 pending the restoration of the required public float of the Shares. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Friday, 20th April, 2012.

By order of the Board  
**MANTA HOLDINGS COMPANY LIMITED**  
**So Man**  
*Executive Director*

Hong Kong, 19th April, 2012

*As at the date of this announcement, the Board comprises Mr. So Chung (chairman) and Ms. So Man as executive Directors; Mr. Lam Woon Kun as non-executive Director; and Ms. Lo Miu Sheung Betty, Mr. Chan Mo and Mr. Ho Gar Lok as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*