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Manta Holdings Company Limited

敏達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

PROFIT WARNING

This announcement is made by Manta Holdings Company Limited (the “**Company**”) and together with its subsidiaries (collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that it is expected that the Group will record a loss in the unaudited interim results of the Group for the six months ended 30 June 2012 (the “**Interim Results**”) as compared to a profit for the corresponding period ended 30 June 2011. Based on the information currently available to the Company, the Board believes that the expected deterioration in results was mainly due to (i) the absence of insurance claim compensation income; (ii) the decrease of foreign exchange gain and (iii) the decrease of deferred tax credit.

As the Company is still in the process of finalizing its Interim Results, the information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited management accounts of the Group which have yet to be confirmed. Shareholders and the potential investors are advised to read carefully the Interim Results which is expected to be published in August 2012.

Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Manta Holdings Company Limited
So Chung
Chairman

Hong Kong, 10 August 2012

As at the date of this announcement, the Board comprises Mr. So Chung and Ms. So Man as executive Directors; Mr. Lam Woon Kun as non-executive Director; and Ms. Lo Miu Sheung Betty, Mr. Chan Mo and Mr. Ho Gar Lok as independent non-executive Directors.