

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer E	agle Legend Asia Limited		
	5/03/2013		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : 936 l	Description :	EAGLE L	EGEND
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor		HK\$0.01	HK\$2,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code : N/A	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

28/02/2013

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		_	_
Balance at close of the mont	h		
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month	<u> </u>	-		
Balance at close of the month	800,000,000	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme (25/06/2010) Ordinary shares (*Note 1*) 2. N/A shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>-</del>				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )	_			
-	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / ) -	_			
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )  Subscription price		_			
EGM approval date (if applicable)	( / / )	_			
	- -				
( / / ) Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	То	tal B. (Ordin	nary shares)	_	
		(Prefere	ence shares)	-	_
		(	Other class)	-	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	пошп		
1. 17/1	_ _ _					
Stock code (if listed)	<del>-</del>	·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	,					
G: 1 (CC1: - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
<u></u>	<u> </u>					
	<del></del>					
-						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
4	( / / )					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordin	nary shares)	-	-
			(Prefere	nce shares) Other class)	-	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
change (Note 1)	_	
shares (Note 1)		<u></u>
2.		
shares (Note 1)		<u> </u>
3.		
J		
( / / )		
shares (Note 1)		
Tall Date (O. P. 1. 1. 1.	4	
Total D. (Ordinary shares) (Preference shares)		<u>-</u>
(Other class)		-
	_	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable	N/A			
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			••••			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

				OI IVIUIII .	Doa	ru and Gewi ns	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

		1.0	i iviaiii i		and GEM IIS	
					No. of new	No. of new
					shares of	shares of
				1	ssuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<b>.</b>	
					N/A	N/A
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency		( / /	)		
		EGM 111	( / /	`		
		EGM approval date: (dd/mm/yyyy)	, / /	,	N/A	N/A
		Total E. (Or	dinary s	hares)	) -	
		(Prefe	erence s	hares)	-	
			(Other	class)	_	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	:	(1)	)	-
				(2)	)	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to I	E):			-
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):			-
(T	hese figures should be the same as the relevant figu	res under II above ("Moveme	nts in Is	sued S	Share Capital	·").)

Submitted by: So Chung
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.