

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eagle Legend Asia Limited
Date Submitted	04/06/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>936</u> Descri	iption :	tion : EAGLE LEGEND					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000				
Increase/(decrease)							
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000				
(2) Stock code : <u>N/A</u> Descri	iption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$2,000,000,000**):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month	-			
Balance at close of the month	800,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares			a 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(25/06/2010)						
Ordinary shares	-	-	-	-	-	-
(Note 1)			·			
. ,						
2. N/A						
·						
shares			. <u> </u>			
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(,		Тс	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)	-	
Total fundo minadada si	a the proved C		(0			
Total funds raised durin options (State currency)		om exercise of		_		
options (state currency)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)	_			
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)	_			
	Tot	(Preferer	ary shares) nce shares) Other class)	-	

Convertibles (; - Convertible)	nto Channa Cit.			For Main Board	l and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{1. \ \mathbf{N}/\mathbf{A}}{\mathbf{A}}$						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	· · · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable)	(/ /)					
			Total C. (Ordin (Prefere	nary shares) ence shares)	-	-
			(Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
	-	
2.		
2		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

e At price : St cu	ate irrency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/. (/ / (/ /)	N/A	month N/A
e At price : St cu	ate	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)	N/A	NT / A
e At price : St cu	ate	date : (dd/mm/yyyy) EGM approval date:			N/A	NT / A
			(/ /)	N/A	NT / A
						IN/A
		Class of shares issuable (Note 1)	N/A	A		
	ate	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1011
		Class of shares issuable (Note 1)	N/A	A		
At price : $\frac{St}{cu}$	ate	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A	A		
,		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	At price : cu	At price : State	At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	At price : currency date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ / / (dd/mm/yyyy)) At price : State currency Class of shares issuable (N/A (Note 1)) At price : Currency Issue and allotment (date : (dd/mm/yyyy)) EGM approval date: (d/mm/yyyy) (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (date : (dd/mm/yyyy)) EGM approval date: (/ / / (date : (dd/mm/yyyy)))	At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) At price : State Class of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /)) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /)) EGM approval date: (/ /)) EGM approval date: (/ /)	At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A At price : State Class of shares issuable N/A At price : State Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ N/A More 1) Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ N/A N/A Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ N/A EGM approval date: $(/ /)$ N/A EGM approval date: $(/ /)$ Issue and allotment $(Note 1)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ Implement Implement $(/ /)$ Implement Implement Implement $(/ /)$ Implement Implement Implement $(/ /)$ Implement Implement Implement Implement Implement Implement

Other Movements in Issued Share Capital

			F	For Main Board and GEM listed issuers				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	l	N/A			
5.	Scrip dividend	At price : State currency	(Note 1) Issue and allotment	(/	/)		
	currency —	 date : (dd/mm/yyyy) EGM approval date: 	(/	/)			
			(dd/mm/yyyy)				N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	1	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)			
							N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)	1	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (Note 1)	1	N/A			
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

				For Main I	Boar	d and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issual (Note 1)	ble N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issua (Note 1)	ble N/A			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s			-
				(Other	clas	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any)):
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*