**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**      **30/06/2013**

To : Hong Kong Exchanges and Clearing Limited

| | |
|---|---|
| Name of Issuer | Eagle Legend Asia Limited |
| Date Submitted | 04/07/2013 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :      936      Description :      EAGLE LEGEND

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 200,000,000,000 | HK$0.01 | HK$2,000,000,000 |
| Increase/(decrease) | - | | - |
| Balance at close of the month | 200,000,000,000 | HK$0.01 | HK$2,000,000,000 |

(2) Stock code :      N/A      Description :

| | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A  Description : | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A  Description : | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* :  **HK$2,000,000,000**

## II. Movements in Issued Share Capital

|  | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|  | (1) | (2) | | |
|---|---|---|---|---|
| Balance at close of preceding month | 800,000,000 | - | - | - |
| Increase/ (decrease) during the month | - | - | - | - |
| Balance at close of the month | 800,000,000 | - | - | - |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|  | Granted | Exercised | Cancelled | Lapsed | | |
|---|---|---|---|---|---|---|
| 1. Share Option Scheme<br><br>(25/06/2010)<br>Ordinary shares<br>*(Note 1)* | - | - | - | - | - | - |
| 2. N/A<br><br>( / / )<br>shares<br>*(Note 1)* | | | | | | |
| 3.<br><br>( / / )<br>shares<br>*(Note 1)* | | | | | | |
| Total A. (Ordinary shares) | | | | - | | |
| (Preference shares) | | | | - | | |
| (Other class) | | | | - | | |

Total funds raised during the month from exercise of options (State currency)                    -

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1.  N/A <br><br> (   /   /        ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)          (   /   /      ) | | | | | | |
| 2. <br><br> (   /   /        ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)          (   /   /      ) | | | | | | |
| 3. <br><br> (   /   /        ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)          (   /   /      ) | | | | | | |
| 4. <br><br> (   /   /        ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)          (   /   /      ) | | | | | | |

Total B.　(Ordinary shares) _____ - _____

(Preference shares) _____ - _____

(Other class) _____ - _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C. (Ordinary shares) -
(Preference shares) -
(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.  N/A <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| 2. <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| 3. <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable *(Note 1)*     N/A<br><br>Issue and allotment date : (dd/mm/yyyy)    ( / / )<br><br>EGM approval date: (dd/mm/yyyy)    ( / / ) | | |
| | | | N/A | N/A |
| 2. Open offer | At price : State currency _____ | Class of shares issuable *(Note 1)*     N/A<br><br>Issue and allotment date : (dd/mm/yyyy)    ( / / )<br><br>EGM approval date: (dd/mm/yyyy)    ( / / ) | | |
| | | | N/A | N/A |
| 3. Placing | At price : State currency _____ | Class of shares issuable *(Note 1)*     N/A<br><br>Issue and allotment date : (dd/mm/yyyy)    ( / / )<br><br>EGM approval date: (dd/mm/yyyy)    ( / / ) | | |
| | | | N/A | N/A |
| 4. Bonus issue | | Class of shares issuable *(Note 1)*     N/A<br><br>Issue and allotment date : (dd/mm/yyyy)    ( / / )<br><br>EGM approval date: (dd/mm/yyyy)    ( / / ) | | |
| | | | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 5. Scrip dividend | At price : State currency ———— | Class of shares issuable *(Note 1)*   N/A | | |
| | | Issue and allotment date : (dd/mm/yyyy)   ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy)   ( / / ) | N/A | N/A |
| 6. Repurchase of shares | | Class of shares repurchased *(Note 1)*   N/A | | |
| | | Cancellation date : (dd/mm/yyyy)   ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy)   ( / / ) | N/A | N/A |
| 7. Redemption of shares | | Class of shares redeemed *(Note 1)*   N/A | | |
| | | Redemption date : (dd/mm/yyyy)   ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy)   ( / / ) | N/A | N/A |
| 8. Consideration issue | At price : State currency ———— | Class of shares issuable *(Note 1)*   N/A | | |
| | | Issue and allotment date : (dd/mm/yyyy)   ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy)   ( / / ) | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 9. Capital reorganisation | | Class of shares issuable *(Note 1)*     N/A | | |
| | | Issue and allotment date : (dd/mm/yyyy)    ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy)    ( / / ) | N/A | N/A |
| 10. Other (Please specify) | At price : State currency ———— | Class of shares issuable *(Note 1)*     N/A | | |
| | | Issue and allotment date : (dd/mm/yyyy)    ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy)    ( / / ) | N/A | N/A |
| | | Total E.    (Ordinary shares)   - | | |
| | | (Preference shares)   - | | |
| | | (Other class)   - | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

For Main Board and GEM listed issuers

Remarks (if any):

Submitted by: ___So Chung_____

Title: _____Director_____
(Director, Secretary or other duly authorised officer)

*Notes :*

*1.     State the class of shares (e.g. ordinary, preference or other).*

*2.     If there is insufficient space, please append the prescribed continuation sheet.*