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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Eagle Legend Asia Limited (the “**Company**”) has noted the increase in the price and trading volume of the shares of the Company today. The Directors confirm that, save as disclosed below, they are not aware of any reasons for these price or volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board would like to inform the shareholders of the Company that the Company is in preliminary discussions with independent third parties regarding a possible business acquisition (the “**Possible Acquisition**”). The Possible Acquisition may constitute a discloseable transaction under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”). In the event that any agreements or contracts regarding the Possible Acquisition are entered into by the Company, the Company will comply with the relevant requirements under the Listing Rules.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

Made by the order of the Company, the Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
Eagle Legend Asia Limited
So Chung
Chairman

Hong Kong, 28 October 2013

As at the date of this announcement, the Board comprises Mr. So Chung, Miss So Man and Miss So Wai as executive Directors, Mr. Lam Woon Kun as non-executive Director and Ms. Lo Miu Sheung Betty, Mr. Ho Gar Lok and Mr. Lam Cheung Shing, Richard as independent non-executive Directors.