

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer I	Eagle Le	gend Asia Limited		
	02/01/20			
I. Movements in Authorised Sha	ıre Capit	al		
1. Ordinary Shares				
(1) Stock code : 936	Descrip	otion:	EAGLE L	EGEND
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/12/2013

	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding mo	onth		
Increase/(decrease)			_	
Balance at close of the	ne month			
3. Other Classes of S	hares			
Stock code :	N/A	Description :		
		No. of other	Par value (State	Authorised share capital
		classes of shares	currency)	(State currency)
Balance at close of p	receding mo		currency)	_
Balance at close of particles of particles and particles of particles	receding mo		<i>currency)</i> 	_

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	800,000,000	-				
Increase/ (decrease) during the month		-				
Balance at close of the month	800,000,000	-				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme (25/06/2010) Ordinary shares (*Note 1*) 2. N/A shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)2.	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4.						
	·					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares)	_	
		10141	(Prefere	ence shares)	<u> </u>	
			(Other class)	-	•

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /) _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)	-	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)	_	
States (Note 1)		-
2		
	_	
shares (Note 1)	=	
		-
3		
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		-
(Other class)	_	_

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>		Class of shares issuable	N/A			
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

		For	Main B		and GEM lis	
					No. of new	No. of new
					shares of suer issued	shares of issuer which
					during the	may be
				,	month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	1,50 01 18840					
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		ECM approval data:	/ /)		
		EGM approval date: (dd/mm/yyyy)	, ,	,		
		(dd/lillil/yyyy)			N/A	N/A
		Class of shares issuable	N/A			
		(Note 1)	14/11			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date:	/ /)		
		(dd/mm/yyyy)	, ,	,	N/A	N/A
		Total E. (Ord	inary sł	nares)	_	
			ence sl		=	
			(Other	class)	-	
т.	4.12a			(1)		_
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Iotal of A to E):		(1)		
				(2)		-
To	stal increase / (decrease) in preference shares during	the month (i.e. Total of A to E)):			-
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A	to E):			-
(T	hese figures should be the same as the relevant figur	es under II above ("Movemen	ts in Iss	ued S	hare Capital	!").)

Remarks (if any):					
	_				
Submitted by:	So Chung				
Title:	Director				
	or, Secretary or other duly authorised officer)				
(Birect	si, sociolary or other dary additions				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.