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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and pursuant to rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Eagle Legend Asia Limited (the “**Company**”) has noted the increases in price and trading volume of the shares of the Company (the “**Shares**”) today. The Board would like to inform the shareholders of the Company that the Company is currently in discussions with an independent third party for possible sale of the construction equipment business of the Company (the “**Possible Sale**”). The Possible Sale may constitute a notifiable transaction under the Listing Rules. As at the date of this announcement, the Company is still in the process of discussions and no definitive agreements have been entered into by the parties. If the Possible Sale materialised and any definitive agreements are entered by the parties, further announcement(s) will be made by the Company in accordance with the applicable requirements of the Listing Rules as and when appropriate.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, save as disclosed in this announcement, the Board is not aware of any reasons for the increase in price and trading volume of the Shares or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 10:55 a.m. on 2 April 2014 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for resumption of trading in the Shares with effect from 9:00 a.m. on 3 April 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
Eagle Legend Asia Limited
So Chung
Chairman

Hong Kong, 2 April 2014

As at the date of this announcement, the Board comprises Mr. So Chung, Miss So Man and Miss So Wai as executive Directors, Mr. Lam Woon Kun as non-executive Director and Ms. Lo Miu Sheung Betty, Mr. Ho Gar Lok and Mr. Lam Cheung Shing, Richard as independent non-executive Directors.