

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Eagle Le	egend Asia Limited		
_	04/06/20			
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 936	_Descrip	otion:	EAGLE L	EGEND
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code : N/A	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

31/05/2014

·	N/A De	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding mont	n		
Increase/(decrease)			_	
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code :	N/A De	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding mont	n		
			_	
Increase/(decrease)				

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	800,000,000	-		
Increase/ (decrease) during the month		-		
Balance at close of the month	800,000,000	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme (25/06/2010) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) -(Preference shares) -(Other class) \_\_\_\_\_ Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>-</del>				
-	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )	_			
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	( / / )	_			
( / / ) Stock code (if listed) Class of shares		_			-
issuable ( <i>Note 1</i> )  Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del>-</del> -			
4.	-				
( / / ) Stock code (if listed)	- 				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	То	otal B. (Ordin (Prefere	nary shares)	<u>-</u>	-
		(1101010)	Other class)	-	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / ) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	( / / ) _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		(Prefere	nary shares) nce shares) Other class)	-	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	_	
shares (Note 1)		. <u> </u>
2		
	-	
	-	
shares (Note 1)	-	
Shares (110te 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

				- 01 1,1411	Dou	id and OLM in	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	A		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A
			Class of shares repurchased (Note 1)	N/A	A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)	N/A	A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A	A		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A

		For Ma	ın Board	d and GEM lis	
				No. of new	No. of new
				shares of issuer issued	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable No.	'A		
		(Note 1)			
0	Conital		/		
9.	Capital reorganisation	Issue and allotment ( / /	,		
	reorganisation	date: (dd/mm/yyyy)			
		EGM approval date: ( / /	<sup>/</sup> )		
		(dd/mm/yyyy)			
				N/A	N/A
		Class of shares issuable No.	'A		
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment ( / /	/ )		
	(Please specify) At price: currency		,		
		date: (dd/mm/yyyy)			
		EGM approval date: ( /	′ )		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinar			
		(Preference			
		(Oth	ner class	s)	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1)	-
		,		· -	
			(2	2)	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to F):		-	-
10	mai merease / (decrease) in preference shares during	the month (i.e. rotal of A to E).			
To	stal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to l	Ξ):		-
T	hese figures should be the same as the relevant figur	es under II above ("Movements ir	ı Issued	Share Capital	!").)
( 4	Jest Jest Control of the sum as the recording figure	11 000 . 0   1110 remember 11	. 100000	z.va. c Capitai	1.1

Remarks (if any):					
Submitted by: So C	hung				
Title: Dire	rtor				
	ry or other duly authorised officer)				
(Birector, Secreta	j or onler dary damiorisod orrivor)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.