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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

VERY SUBSTANTIAL DISPOSAL INVOLVING THE SALE OF INTERESTS IN CONSTRUCTION EQUIPMENT BUSINESS UPDATE ON REVIEW OF LISTING DECISION AND EXTENSION OF THE LONG STOP DATE

Financial Adviser



YU MING INVESTMENT MANAGEMENT LIMITED
禹銘投資管理有限公司

Reference is made to the announcement issued by Eagle Legend Asia Limited (the “**Company**”) dated 27 June 2014 (the “**Announcement**”) in relation to the sale of the Sale Assets to the Purchaser, which comprise the Sale Shares and the Sale Loans. Capitalized terms used herein shall have the same meanings as those in the Announcement unless the context otherwise requires.

UPDATE ON REVIEW OF LISTING DECISION

The Board would like to update Shareholders that the review of the Listing Decision (the “**Review**”) is still in process. Further announcement(s) will be made by the Company to update Shareholders on the progress and result of the Review as and when necessary.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcement, Completion is conditional upon satisfaction or waiver of the conditions precedent set out in the Agreement on or before 31 July 2014 (or such later date as the parties may agree) (the “**Long Stop Date**”).

As the Review is still in process, on 31 July 2014, the Vendor and the Purchaser have entered into an agreement to extend the Long Stop Date of the Agreement from 31 July 2014 to 31 October 2014.

The Sale is subject to the satisfaction of the conditions precedent to the Agreement, which may or may not complete. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Eagle Legend Asia Limited
So Chung
Chairman

Hong Kong, 31 July 2014

As at the date of this announcement, the Board comprises Mr. So Chung, Miss So Man and Miss So Wai as executive Directors, Mr. Lam Woon Kun as non-executive Director and Ms. Lo Miu Sheung Betty, Mr. Ho Gar Lok and Mr. Lam Cheung Shing, Richard as independent non-executive Directors.