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EAGLE LEGEND ASIA

## **EAGLE LEGEND ASIA LIMITED**

**鵬程亞洲有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 936)**

### **MANDATORY UNCONDITIONAL CASH OFFER APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board wishes to announce that Kingston Corporate Finance Limited has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the terms of the Offer. The appointment of Kingston Corporate Finance Limited has been approved by the Independent Board Committee.

Reference is made to the announcement jointly issued by Harbour Luck Investments Limited (the “**Offeror**”) and Eagle Legend Asia Limited (the “**Company**”) on 10 November 2014 (the “**Joint Announcement**”) relating to, amongst other things, the sale and purchase of 75% shares of the Company by the Offeror involving a mandatory unconditional cash offer to be made by Yu Ming Investment Management Limited on behalf of the Offeror for all the issued Shares in the issued share capital of the Company other than those Shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it. Capitalized terms used in this announcement shall have the same meanings as those defined in the Joint Announcement, unless the context herein requires otherwise.

The Board wishes to announce that Kingston Corporate Finance Limited has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the terms of the Offer. The appointment of Kingston Corporate Finance Limited has been approved by the Independent Board Committee.

By order of the Board  
**Eagle Legend Asia Limited**  
**So Chung**  
*Chairman*

Hong Kong, 19 November 2014

*As at the date of this announcement, the Board comprises Mr. So Chung, Miss So Man and Miss So Wai as executive Directors; Mr. Lam Woon Kun as non-executive Director; and Ms. Lo Miu Sheung Betty, Mr. Ho Gar Lok and Mr. Lam Cheung Shing, Richard as independent non-executive Directors.*