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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

SELLING DOWN OF EXISTING SHARES BY THE OFFEROR AND RESTORATION OF PUBLIC FLOAT

Reference is made to the joint announcement issued by Eagle Legend Asia Limited (the “**Company**”) and Harbour Luck Investments Limited (the “**Offeror**”) dated 22 December 2014 (the “**Announcement**”) in relation to, among others, the result of the Offer and the public float of the Company. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless the context requires otherwise.

SELLING DOWN OF EXISTING SHARES BY THE OFFEROR

On 16 January 2015, the Company has been informed by the Offeror that it has sold an aggregate of 16,820,000 Shares, representing approximately 2.1% of the entire issued share capital of the Company, to an independent third party on the market at the closing price of 15 January 2015 of HK\$0.95 per Share (the “**Selling Down**”).

RESTORATION OF PUBLIC FLOAT

Immediately after the completion of the Selling Down, the Offeror is interested in 600,000,000 Shares, representing 75% of the entire issued share capital of the Company and 200,000,000 Shares are held by the public, representing 25% of the entire issued share capital of the Company. Accordingly, public float of the Company has been restored and the Company is in compliance with Rule 8.08(1)(a) of the Listing Rules.

The following is a summary of the shareholding structure of the Company (i) immediately upon close of the Offer but prior to the completion of Selling Down; and (ii) immediately after the completion of Selling Down:

| | Immediately upon close of the Offer but prior to the completion of Selling Down | | Immediately after the completion of Selling Down | |
|-----------------------------|--|--------------------------|---|--------------------------|
| | <i>No. of Shares</i> | <i>Approximate %</i> | <i>No. of Shares</i> | <i>Approximate %</i> |
| The Offeror (<i>Note</i>) | 616,820,000 | 77.1 | 600,000,000 | 75.0 |
| Public Shareholders | <u>183,180,000</u> | <u>22.9</u> | <u>200,000,000</u> | <u>25.0</u> |
| Total | <u>800,000,000</u> | <u>100.0</u> | <u>800,000,000</u> | <u>100.0</u> |

Note: The Offeror is a company incorporated in Hong Kong with limited liability, which is wholly and beneficially owned by Mr. Zeng Li, chairman of the Board (“**Chairman**”) and executive Director as at the date of this announcement.

By order of the Board
Eagle Legend Asia Limited
Zeng Li
Chairman

Hong Kong, 19 January 2015

As at the date of this announcement, the Board comprises Mr. Zeng Li and Mr. Winerthan Chiu as executive Directors; Mr. Wu Bang Xing and Mr. Chan Ka Lun as non-executive Directors; and Mr. Wan Tze Fan Terence, Mr. Tsui Robert Che Kwong and Ms. Yang Yan Tung Doris as independent non-executive Directors.