

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

PROFIT WARNING

This announcement is made by Eagle Legend Asia Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2014, the Group is expected to record a loss as compared to a profit for the year ended 31 December 2013. Based on the information currently available to the Company, the Board believes that the factors attributable to the loss include (i) the decrease in segment profits of Hong Kong and Singapore by approximately 55% and 79% respectively; (ii) the increase in finance costs; and (iii) the increase in legal and professional fee and payment of liquidated damages in relation to the proposed very substantial disposal involving the sale of interests in construction equipment business.

As the Company is still in the process of finalising the financial statements of the Group for the year ended 31 December 2014, the information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited management accounts of the Group which have yet to be confirmed. Shareholders and potential investors are advised to read carefully the audited financial results which is expected to be published in March 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Eagle Legend Asia Limited
Zeng Li
Chairman

Hong Kong, 2 March 2015

As at the date of this announcement, the Board comprises Mr. Zeng Li and Mr. Winerthan Chiu as executive Directors; Mr. Wu Bang Xing and Mr. Chan Ka Lun as non-executive Directors; and Mr. Wan Tze Fan Terence, Mr. Tsui Robert Che Kwong and Ms. Yang Yan Tung Doris as independent non-executive Directors.