# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eagle Legend Asia Limited
Date Submitted	06/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	936	Descri	otion :	EAGLE L	EGEND
			No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding	1 month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)					
Balance at close of th	e month	ı	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	N/A	Descri	otion :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding	1 month			
Increase/(decrease)					
Balance at close of th	e month	1			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	<sup>r</sup> precedin	g month			
Increase/(decrease	e)	_		-	
Balance at close of	the mont	th _		<u> </u>	

### 3. Other Classes of Shares

Stock code :	N/A	_Descripti	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease	)	_		-	
Balance at close of	the mont	h _			

HK\$2,000,000,000

Total authorised share capital at the end of the month (*State currency*):

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000		-			
Increase/ (decrease) during the month						
Balance at close of the month	800,000,000		<u> </u>			

#### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Accompant duri	as the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
(1000 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u>( / / )</u>						
shares					·	
(Note 1)		Tota	A (Ordina	ry charge)	_	
		1012	(Preference)	ro sharos)		
			(Ot	ther class)	-	
Total funds raised d	luring the mo	nth from overa	•			
of options (State cu			156	_		
	nonoy)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )				·		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3.</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube estintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
<u>4.</u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
		Total E	(Ordina	ary shares)	-	
		TUIALE	(Preferen	ce shares)	-	-
			、 (O	ther class)	-	-
				·		-

Amount at currency of amount 1.N/A  Amount at close of amount 1.N/A  Converted amount preceding month preseding month month  Amount at close of the close of the during the close of the month    1.N/A	Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    (if a		amount	close of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares	<u>1. N/A</u>	_					
Class of shares		_					
Class of shares		_					
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	<u>2.</u>	_					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.		_					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.		_					
Stock code (if listed)	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.	<u>.</u>	_					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -		_					
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares)  -    (Preference shares)  -	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -							
Total C. (Ordinary shares) (Preference shares)	EGM approval date (if applicable)						
(Preference shares)	(dd/mm/yyyy)	(//)		Total C. (Ordina	arv shares)	-	
(Other class)				(Preferen	ce shares)_	-	
				(O	ther class)	-	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Oth	ner Movements	in Issued Sha	are Capital					
	Turne of loous						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							monu
				Class of shares issuable (Note 1)	١	N/A		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	) N/A	N/A
								_
				Class of shares issuable (Note 1)	١	N/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	) N/A	N/A
				Class of shares issuable (Note 1)	1	N/A		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	) N/A	N/A
							<u> </u>	N/A
				Class of shares issuable (Note 1)	1	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	) N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares repurchased (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency	Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares N/A issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) N/A — Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>-</u> s) <u>-</u>	-

Total increases ((decreases) in ordinary charge during the month (i.e. Total of $\Lambda$ to E): (1)	_
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):		
Submitted by:	Zeng Li	
	Director other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.