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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

PROFIT WARNING

This announcement is made by Eagle Legend Asia Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the latest available unaudited consolidated management accounts of the Group for the six months ended 30 June 2016 (the “**Interim Period**”), the loss before income tax of the Company for the Interim Period is expected to increase significantly as compared with that for the same period in 2015. Such an increase was mainly attributable to (i) the drop of profit margin in construction equipment business in Hong Kong segment and manufacturing and sales of proprietary Chinese medicines and health products business in the People’s Republic of China segment; and (ii) the increase in legal and professional fee.

As the Company is still in the process of finalising the unaudited interim result of the Group for the Interim Period (the “**Interim Results**”), the information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group which have not yet been confirmed nor reviewed by the auditor and the audit committee of the Company. Shareholders and the potential investors are advised to read carefully the Interim Results which is expected to be published in late August 2016.

Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Eagle Legend Asia Limited
Zeng Li
Chairman

Hong Kong, 11 August 2016

As at the date of this announcement, the Board comprises Mr. Zeng Li, Mr. Winerthan Chiu and Mr. Chan Ka Lun as executive Directors, and Mr. Wan Tze Fan Terence, Mr. Tsui Robert Che Kwong and Ms. Yang Yan Tung Doris as independent non-executive Directors.