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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eagle Legend Asia Limited
Date Submitted	04/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>936</u> Description : Ordinary Shares										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000							
Increase/(decrease)										
Balance at close of the month	200,000,000,000	<u>HK\$0.01</u>	HK\$2,000,000,000							
(2) Stock code : <u>N/A</u> Descrip	otion :									
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code :	N/A D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding m	onth		
Increase/(decrease	e)		_	
Balance at close o	f the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedin	g month			
Increase/(decrease	e)	_			
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	960,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	960,000,000		. <u> </u>			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Clance	EXOLOGICA	Canochea	Lupoou		
1.1.1.77						
shares						
(Note 1)						
2.						
۷.						
shares						
(Note 1)						
0						
3.						
shares				. <u> </u>		
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preferenc	ce shares)	-	
			(Ot	ther class)	-	
Total funds raised d	uring the mor	nth from exerci	se			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				<u> </u>		
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)	·					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		,				
(/ /)						
Stock code (if listed) Class of shares						
inquichle (Note 1)						
Cube estintion price						
EGM approval date						
(if applicable))				
	(/ /)				
4						
(/ /)						
Stock code (if listed)						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares)	_	
			(Preferen	ce shares)	-	-
			(0	ther class)	-	-
			χ -	/		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	—					
	_					
	_					
Cubacription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outly a substitute service a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(33,1111,33,33)			otal C. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	_
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2	-	
shares (Note 1)	-	
3	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	
· · · · · · · · · · · · · · · · · · ·		-

Oth	ner Movements	in Issued Sha	ire Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)	N/	/A		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				Class of shares issuable (Note 1)	N/	/A		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
				Class of shares issuable (Note 1)	N/	/A		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	()		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
							<u> </u>	
				Class of shares issuable (Note 1)	N/	/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Total E. (Or (Prefe	dinary sha erence sha (Other cl	ares) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by :	Zeng Li	_		
Title :	Director	_		
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.