日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eagle Legend Asia Limited
Date Submitted	03/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>936</u> Description : <u>Ordinary Shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000							
Increase/(decrease)	<u> </u>									
Balance at close of the month	200,000,000,000	<u>HK\$0.01</u>	HK\$2,000,000,000							
(2) Stock code : <u>N/A</u> Descrip	otion :									
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code :	N/A D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding m	onth		
Increase/(decrease	e)		_	
Balance at close o	f the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedin	g month			
Increase/(decrease	e)	_			
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,060,000,000			<u> </u>		
Increase/ (decrease) during the month			<u> </u>			
Balance at close of the month	1,060,000,000					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date			<u>ig alee</u>		-	the month
(dd/mm/yyyy) and						
class of shares	- ·					
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
ı						
·						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
0.						
·						
shares						
(Note 1)		Toto	1 A (Ordino			
		Tua	IA. (Ululia	Ty Shares)		
			(Preferenc	ce snares)	-	
	.		-	ther class)	-	
Total funds raised d		oth from exerci	Se			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		. <u></u>		. <u></u>		
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares						
inquichle (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
3.	(, , ,	/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube estintion price						
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
		Total E	. (Uraina (Proforon	ary shares)	-	-
			(Fielelell (A)	ce shares) ther class)	-	-
			U)			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	_					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
	_					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(//) - - -					
Stock code (if listed)			·			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)		otal C. (Ordina	ary shares)	_	
		•	(Preferen	ce shares)	-	_
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which Options (other than under Share Option Schemes)	ch are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	
	1	

Oth	ner Movements	in Issued Sha	re Capital					
	Turne of leaves						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)	١	N/A		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	١	N/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	١	N/A		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	١	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares					
8.	Consideration	At price :	State	issuable (Note 1) Issue and allotment	,	N/A	、		
	issue	, a prioc .	currency ———	date : (dd/mm/yyyy) EGM approval date:		/ /)		
				(dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Total E. (Or (Prefe	dinary sha erence sha (Other cl	ares) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by :	Zeng Li	_		
Title :	Director	_		
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.