日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eagle Legend Asia Limited
Date Submitted	01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>936</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	<u> </u>	HK\$2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_		-	
Balance at close o	f the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,060,000,000		. <u> </u>	<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	1,060,000,000		. <u> </u>	<u> </u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme No. of new shares of No. of new shares of issuer issued during issuer which may be issued pursuant the month pursuant thereto including EGM Movement during the month approval date Movement during the month thereto Issued pursuant thereto (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A	Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
approval date	scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A		Ν	Novement duri	ng the month			
class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							
issuable Granted Exercised Cancelled Lapsed 1. N/A							
		Granted	Exercised	Cancelled	Lapsed		
Shares (Note 1) 2.	1. N/A						
Shares (Note 1) 2.							
(Note 1) 2.							
(Note 1) 3.	<u>2.</u>						
(Note 1) 3.							
3.							
	(Note 1)						
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - Total funds raised during the month from exercise -	<u>3.</u>						
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - Total funds raised during the month from exercise -							
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - Total funds raised during the month from exercise -	(/ /) shares						
(Other class) Total funds raised during the month from exercise	(Note 1)						
(Other class) Total funds raised during the month from exercise			Tota	ıl A. (Ordinaı	ry shares)	-	
				Preferenc) (Ot	e shares) her class)		
			nth from exerci	ise			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)						
Class of shares						
iccuchic (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.		/				
Stock code (if listed) Class of shares						
incurching (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / /	`				
(dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)	-	
			(Preferen	ther class)	-	
			(O	ther class)	-	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	<u>(/ /)</u> 					
Subscription price EGM approval date (if applicable)			otal C. (Ordina (Preferen	ce shares)	-	
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer whi Options (other than under Share Option Schemes)	ch are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
	+	
	1	
	-	
	4	
	-	
	-	
	-	
	-	
(/ /) shares (Note 1)	-	
2	-	
	-	
(/ /) shares (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	1	

Oth	ner Movements	in Issued Sha	ire Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment		N/A /	A A A A A A A A A A A A A A A A A A A	
	5	·	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/) N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/			N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)) N/A	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)) N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares redeemed <i>(Note 1)</i>		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)		N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>	N/A		
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Total E. (Or	dinonycho	r00)	
				dinary sha erence sha (Other cla	res) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(if	any)):
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Submitted by :	Zeng Li	_
Title :	Director	
(Director, Secretary or	other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.