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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Eagle Legend Asia Limited (the “**Company**”) dated 24 February 2020 (the “**Announcement**”) in relation to the disposal of 51% of the issued share capital of Best Earnest Investments Limited. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Disposal, principal terms of the Agreement, the financial information of the Group and the Target Group, the notice of the EGM and other information as required under the Listing Rules is expected to be despatched by the Company to the Shareholders on or before 15 April 2020.

As additional time is required to finalise certain information to be included in the Circular, the despatch of the Circular is expected to be postponed to a date on or before 6 May 2020.

By order of the Board
Eagle Legend Asia Limited
Guo Peineng
Deputy Chairman

Hong Kong, 15 April 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Guo Peineng, Mr. Zhao Yi and Mr. Chen Huajie as executive directors; and Mr. Xu Xiaowu, Mr. Li Yongjun and Mr. Diao Yingfeng as independent non-executive directors.