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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 22 MAY 2020

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Eagle Legend Asia Limited (the “**Company**”) dated 7 May 2020 and the clarification announcement of proxy form for the EGM dated 12 May 2020 of the Company. Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as defined in the Circular and the Notice.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions (the “**Ordinary Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held at Suite 2418, 24/F, Jardine House, 1 Connaught Place, Central, Hong Kong on Friday, 22 May 2020 at 1:30 p.m.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed by the Company and acted as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 1,060,000,000 Shares. In accordance with the Listing Rules, any shareholder with a material interest in the Agreement and the transactions contemplated thereunder and its/ his associates and/or close associates shall abstain from voting at the EGM. As disclosed in the Circular, approximately 80% of the net proceeds from the Disposal would be applied to repay the Shareholder's Loans due to Harbour Luck. As at the date of this announcement, Harbour Luck is a controlling Shareholder and holds 324,400,000 Shares, representing approximately 30.60% of the total issued Shares of the Company as at the date of the EGM. Therefore, Harbour Luck is considered to have a material interest in the Disposal and Harbour Luck and its associates shall abstain from voting on the ordinary resolution to approve the Agreement and the transactions contemplated thereunder (the "**Resolution No.1**") at the EGM pursuant to the Listing Rules. As at the date of this announcement, the Target Company is beneficially owned as to 51% by the Vendor and as to 49% by the Purchaser and the Purchaser is a connected person of the Company at the subsidiary level. As at the date of this announcement, the Purchaser holds a total of 100,000,000 Shares, representing approximately 9.43% of the total issued Shares of the Company as at the date of the EGM. Therefore, the Purchaser is considered to have a material interest in the Disposal and the Purchaser and his associates shall also abstain from voting on the Resolution No.1 at the EGM pursuant to the Listing Rules. Accordingly, the total number of Shares entitling the independent Shareholders to attend and vote on the Resolution No.1 was 635,600,000 Shares, representing approximately 59.97% of the total issued Shares of the Company as at the date of the EGM.

Save as disclosed above, (i) there were no Shares entitling the holder to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules; (ii) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the Ordinary Resolutions at the EGM; and (iii) no Shareholder was required to abstain from voting at the EGM.

The poll results of the Ordinary Resolutions at the EGM were as follows:

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast (%)		Total number of votes cast
		For	Against	
1.	<p>THAT:</p> <p>(i) the agreement dated 24 February 2020 (the “Agreement”) entered into by and between Lucky Boom Investments Limited 祥盛投資有限公司, a wholly-owned subsidiary of the Company, as the vendor and Mr. He Xiaoyang* (何曉陽), being a shareholder of the Best Earnest Investments Limited 佳誠投資有限公司 (the “Target Company”) and holding 49% of the issued share capital of the Target Company, as the purchaser, in relation to the sale and purchase of the 102 ordinary shares in the issued share capital of the Target Company, representing 51% of the issued share capital of the Target Company (a copy of which has been tabled at the meeting marked “A” and signed by the chairman of the meeting for identification purpose) and the transactions contemplated thereunder be and are hereby approved, ratified and confirmed;</p> <p>(ii) any one director of the Company (the “Director”) be and is authorised to do all such things and take all such actions as he may consider necessary or desirable to implement and/or give effect to the Agreement and the transactions contemplated thereunder; and</p> <p>(iii) words and expressions that are not expressly defined in this resolution shall bear the same meaning as that defined in the circular dated 7 May 2020 of the Company.</p>	334,910,100 (100%)	0 (0%)	334,910,100

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast (%)		Total number of votes cast
		For	Against	
2.	Mr. Chen Huajie (陳華杰) be re-elected as an executive Director and the board of Directors of the Company (the “ Board ”) be authorised to fix his remuneration.	434,910,100 (100%)	0 (0%)	434,910,100
3.	Mr. Zhao Yi (趙毅) be re-elected as an executive Director and the Board be authorized to fix his remuneration.	434,910,100 (100%)	0 (0%)	434,910,100
4.	Mr. Li Yongjun (李永軍) be re-elected as an independent non-executive Director and the Board be authorized to fix his remuneration.	434,910,100 (100%)	0 (0%)	434,910,100
5.	Mr. Diao Yingfeng (刁英峰) be re-elected as an independent non-executive Director and the Board be authorized to fix his remuneration.	434,910,100 (100%)	0 (0%)	434,910,100

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions, all of them were duly passed as ordinary resolutions of the Company.

By order of the Board
Eagle Legend Asia Limited
Guo Peineng
Deputy Chairman

Hong Kong, 22 May 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Guo Peineng, Mr. Zhao Yi and Mr. Chen Huajie as executive directors; and Mr. Xu Xiaowu, Mr. Li Yongjun and Mr. Diao Yingfeng as independent non-executive directors.

* *For identification purpose only.*