

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

PROPOSED CHANGE OF COMPANY NAME

Reference is made to the Joint Announcement.

PROPOSED CHANGE OF COMPANY NAME

Subject to certain conditions as set out in the paragraph headed “Conditions of the Proposed Change of Name” below, the Board proposes to change the English name of the Company from “Eagle Legend Asia Limited” to “Kaisa Capital Investment Holdings Limited”, and to adopt “佳兆業資本投資集團有限公司” as the dual foreign name of the Company to replace the existing Chinese name “鵬程亞洲有限公司”.

CONDITIONS OF THE PROPOSED CHANGE OF NAME

The Proposed Change of Name is subject to the satisfaction of the following conditions:

- (i) the approval of the Shareholders at the Extraordinary General Meeting by way of a special resolution; and
- (ii) the approval of the Register of Companies in the Cayman Islands for the use of the proposed new English name and the adoption of the proposed new Chinese name as the dual foreign name of the Company.

Subject to the satisfaction of the foregoing conditions, the Proposed Change of Name will become effective upon the date of the issue of the Certificate of Incorporation on Change of Name by the Registrar of Companies in the Cayman Islands.

GENERAL

A circular containing further details of the Proposed Change of Name, together with a notice of Extraordinary General Meeting, will be despatched to the Shareholders as soon as practicable.

Reference is made to the Joint Announcement.

PROPOSED CHANGE OF COMPANY NAME

Subject to certain conditions as set out in the paragraph headed “Conditions of the Proposed Change of Name” below, the Board proposes to change the English name of the Company from “Eagle Legend Asia Limited” to “Kaisa Capital Investment Holdings Limited”, and to adopt “佳兆業資本投資集團有限公司” as the dual foreign name of the Company to replace the existing Chinese name “鵬程亞洲有限公司”.

CONDITIONS OF THE PROPOSED CHANGE OF NAME

The Proposed Change of Name is subject to the satisfaction of the following conditions:

- (i) the approval of the Shareholders at the Extraordinary General Meeting by way of a special resolution; and
- (ii) the approval of the Register of Companies in the Cayman Islands for the use of the proposed new English name and the adoption of the proposed new Chinese name as the dual foreign name of the Company.

Subject to the satisfaction of the foregoing conditions, the Proposed Change of Name will become effective upon the date of the issue of the Certificate of Incorporation on Change of Name by the Registrar of Companies in the Cayman Islands.

The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

REASONS FOR THE PROPOSED CHANGE OF NAME

Following completion of the Acquisition, the Board is of the view that the Proposed Change of Name will help establish a fresh corporate identity which provides Shareholders and investors with a new image that the Company is a subsidiary of Kaisa Group and better reflect the Group’s long-term business plan and development.

The Directors consider that the Proposed Change of Name is in the best interests of the Company and the Shareholders.

EFFECT OF THE PROPOSED CHANGE OF NAME

The Proposed Change of Name will not affect any rights of the holders of securities of the Company or the Company's daily business operation and its financial position.

All existing certificates of securities in issue bearing the present name of the Company shall, upon the Proposed Change of Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes.

There will not be any arrangement for exchange of the existing certificates of securities. Subject to the confirmation of the Stock Exchange, the English and Chinese stock short names of the Company for trading in the Shares on the Stock Exchange will also be changed after the Proposed Change of Name becomes effective.

Once the Proposed Change of Name becomes effective, new share certificates will be issued in the new name of the Company.

Further announcement(s) will be made by the Company in relation to the effective date of the Proposed Change of Name and details about the change of logo of the Company, the English and Chinese stock short names of the Company and the website address of the Company.

GENERAL

A circular containing further details of the Proposed Change of Name, together with a notice of Extraordinary General Meeting, will be despatched to the Shareholders as soon as practicable.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Acquisition”	the acquisition of an aggregate of 324,400,000 Shares (representing approximately 30.60% of the entire issued share capital of the Company) by Mighty Empire Group Limited, a wholly-owned subsidiary of Kaisa Group, from Harbour Luck Investments Limited
“Board”	the board of Directors
“Company”	Eagle Legend Asia Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the main board of the Stock Exchange (stock code: 936)

“Director(s)”	director(s) of the Company
“Extraordinary General Meeting”	the extraordinary general meeting of the Company to be held on or around Tuesday, 8 June 2021, to consider, if thought fit, to approve, among others, the Proposed Change of Name
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Joint Announcement”	the announcement dated 28 April 2021 jointly issued by the Company and Kaisa Group in relation to, among others, the Acquisition
“Kaisa Group”	Kaisa Group Holdings Ltd. (佳兆業集團控股有限公司*), an exempted company incorporated in the Cayman Islands with limited liability, and the shares of which are listed on the main board of the Stock Exchange (stock code: 1638)
“Proposed Change of Name”	the proposed change of English name of the Company from “Eagle Legend Asia Limited” to “Kaisa Capital Investment Holdings Limited” and the adoption of “佳兆業資本投資集團有限公司” as the dual foreign name of the Company to replace the existing Chinese name “鵬程亞洲有限公司”
“Share(s)”	ordinary share(s) of HK\$0.01 each of the Company
“Shareholder(s)”	holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Eagle Legend Asia Limited
Chen Huajie
Executive Director

Hong Kong, 30 April 2021

As at the date of this announcement, the Board comprises Mr. Guo Peineng, Mr. Zhao Yi and Mr. Chen Huajie as executive Directors; and Mr. Xu Xiaowu, Mr. Li Yongjun and Mr. Diao Yingfeng as independent non-executive Directors.

* *for identification purposes only*