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KAISA CAPITAL INVESTMENT HOLDINGS LIMITED

佳兆業資本投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

POSITIVE PROFIT ALERT

This announcement is made by Kaisa Capital Investment Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment of the information currently available to the Company and the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 (“**FY2021**”), the Group is expected to record a net profit after taxation of not more than HK\$5 million for FY2021 as compared to a net loss of approximately HK\$132.5million for the year ended 31 December 2020 (“**FY2020**”). Such increase in the net profit after taxation was mainly attributable to (i) the improvement of business performance of trading of construction machinery and spare parts, leasing of the construction machinery under operating leases and providing repair and maintenance services in respect of the construction machinery; and (ii) a decrease in finance costs, whereas the net loss recorded for FY2020 was largely caused by the loss incurred by the Group from the disposal of Best Earnest Investments Limited and its subsidiaries of approximately HK\$68 million.

The Company is still in the process of finalising the financial statements of the Group for FY2021. The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Company and the unaudited consolidated management accounts of the Group for FY2021, which have not been reviewed or audited by the Company's auditors or the audit committee of the Company and may be subject to adjustments. The actual results of the Group for FY2021 may differ from what are disclosed in this announcement. Shareholders and potential investors of the Company should read the announcement of the Company in relation to the audited financial results of the Group for FY2021, which is expected to be published before the end of March 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Kaisa Capital Investment Holdings Limited
Kwok Ying Shing
Chairman

Hong Kong, 17 March 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwok Ying Shing, Mr. Zhao Yi and Ms. Lee Kin Ping Gigi as executive directors; and Mr. Xu Xiaowu, Mr. Li Yongjun and Mr. Diao Yingfeng as independent non-executive directors.